



October 18, 2010

MS. JANET A. ENCARNACION

Disclosure Department
Philippine Stock Exchange
4th Floor PSE Center
Ortigas, Pasig City


Gentlemen:

The Corporation hereby submits its Public Ownership Report as of September 30, 2010.

We hope you find the attached documents in order.

Thank you very much.

Very truly yours,



ALDRIC G. BORLAZA
Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (09/30/2010)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

| Less: | % to total Outstanding Shares | Number of Shares | | Total |
|---------------------------------|-------------------------------------|------------------|---|----------------------|
| | | A | B | |
| Directors: | | | | |
| David M. Consunji | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | 0.0452 | 1,200,000.00 | - | 1,200,000.00 |
| Isidro A. Consunji | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | 0.1431 | 3,800,000.00 | - | 3,800,000.00 |
| Jorge A. Consunji | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | | | | |
| Victor A. Consunji | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | 1.3491 | 35,824,056.00 | - | 35,824,056.00 |
| Herbert M. Consunji | | | | |
| Direct | 0.0001 % | 1,600.00 | - | 1,600.00 |
| Indirect (thru _____) | | | | |
| Cesar A. Buenaventura | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | 0.0429 | 1,140,000.00 | - | 1,140,000.00 |
| Ma. Edwina C. Laperal | | | | |
| Direct | 0.0247 | 657,000 | - | 657,000.00 |
| Indirect (thru _____) | | | | |
| Antonio Jose U. Periquet | | | | |
| Direct | 0.0009 % | 25,000.00 | - | 25,000.00 |
| Indirect (thru _____) | | | | |
| Honorio Reyes-Lao | | | | |
| Direct | 0.0007 % | 20,000.00 | - | 20,000.00 |
| Indirect (thru _____) | | | | |
| Sub-total | 1.6069 % | | | 42,672,656.00 |
| Officers/: | | | | |
| Victor S. Limlingan | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | | | | |
| Noel A. Laman | | | | |
| Direct | 0.0008 % | 20,000.00 | - | 20,000.00 |
| Indirect (thru _____) | | | | |
| Cristina C. Gotianun | | | | |
| Direct | 0.0000 % | 1,000.00 | - | 1,000.00 |
| Indirect (thru _____) | 0.7468 | 19,830,000.00 | - | 19,830,000.00 |
| Aldric G. Borlaza | | | | |
| Direct | - | - | - | - |
| Indirect (thru _____) | | | | |
| Ma. Luisa C. Austria | | | | |
| Direct | - | - | - | - |
| Indirect (thru _____) | | | | |
| Sub-total | 2.3809 % | | | 19,852,000.00 |

| | | | | |
|---|------------------|------------------|---|-------------------------|
| Principal Stockholders: | | | | |
| DFC Holdings, Inc. | 17.3545 % | 460,848,075.00 | - | 460,848,075.00 |
| Direct | | | | |
| Indirect (thru _____) | | | | |
| Dacon Corporation | 51.5067 % | 1,367,756,488.00 | - | 1,367,756,488.00 |
| Direct | | | | |
| Indirect (thru _____) | | | | |
| Sub-total | 68.8612 % | | | 1,828,604,563.00 |
| Affiliates: | | | | |
| Others: | | | | |
| Government | | | | |
| | % | | | |
| | % | | | |
| Banks | | | | |
| | % | | | |
| Employees | | | | |
| DMCI Eetirement Plan | | | | |
| Direct | 0.7524 % | 19,980,000.00 | - | 19,980,000.00 |
| Indirect (thru _____) | | | | |
| DMCI Retirement Fund | | | | |
| Direct | 0.0979 % | 2,600,000.00 | - | 2,600,000.00 |
| Indirect (thru _____) | | | | |
| Sub-total | 0.8503 % | | | 22,580,000.00 |
| Lock-Up Shares | | | | - |
| TOTAL | | | | 1,913,709,219 |
| Total Number Of Shares Owned by the Public | | | | 741,784,781 |

| | |
|--|---------------------------|
| <u>PUBLIC OWNERSHIP PERCENTAGE</u> | |
| <u>Total Number Of Shares Owned by the Public</u> | |
| <u>Total Issued and Outstanding Shares</u> | |
| <u>741,784,781.00</u> | <u>27.93%</u> |
| 2,655,494,000.00 | |
| Number of Issued and Outstanding Shares | = 2,655,494,000.00 |
| Number of Outstanding Shares | = 2,655,494,000.00 |
| Number of Treasury Shares | = N/A |
| Number of Listed Shares | = 2,655,494,000.00 |
| Number of Foreign-Owned Shares | = 440,859,450.00 |
| Foreign Ownership Level (%) | = 16.6018% |
| Foreign Ownership Limit (%) | = 40% |

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (09/30/2010)

| | |
|---|----------|
| Number of Issued & Outstanding Shares (Preferred) | 4,380.00 |
| Less: Number of Treasury Shares (if any) | - |
| | 4,380.00 |

Number of Outstanding Shares **4,380.00**

Less:

| | % to total Outstanding Shares | Number of Shares | |
|---------------------------------|-------------------------------------|---------------------|---|
| Directors: | | | |
| David M. Consunji | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Isidro A. Consunji | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Jorge A. Consunji | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Victor A. Consunji | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Herbert M. Consunji | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Cesar A. Buenaventura | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Edwina C. Laperal | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Evaristo T. Francisco | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| | | | - |
| Officer/s: | | | |
| Victor S. Limlingan, Sr. | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Noel A. Laman | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Cristina C. Gotianum | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Aldric G. Borlaza | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| Ma. Luisa C. Austria | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| | | | - |
| Principal Stockholders: | | | |
| Dacon Corporation | | | |
| Direct | - | % | - |
| Indirect (thru _____) | | | |
| | | | - |

| | | | |
|---|----------|---|-----------------|
| Affiliates: | | | |
| Others: | | | |
| Government | | % | |
| | | % | |
| Banks | | % | |
| | | % | |
| Employees | | | |
| DMCI retirement Plan | | | |
| Direct | 0.0000 % | - | |
| Indirect (thru _____) | | | |
| DMCI Retirement Fund | | | |
| Direct | 0.0000 % | - | |
| Indirect (thru _____) | | | - |
| Lock-Up Shares | | | - |
| Total Number Of Shares Owned by the Public | | | 4,380.00 |

| | | |
|--|---|-----------------|
| <u>PUBLIC OWNERSHIP PERCENTAGE</u> | | |
| <u>Total Number Of Shares Owned by the Public</u> | | |
| <u>Total Issued and Outstanding Shares</u> | | |
| 4,380.00 | | 100.00% |
| 4,380.00 | | |
| <hr/> | | |
| Number of Issued and Outstanding Shares | = | 4,380.00 |
| Number of Outstanding Shares | = | 4,380.00 |
| Number of Treasury Shares | = | - |
| Number of Listed Shares | = | 4,380.00 |
| Number of Foreign-Owned Shares | = | N/A |
| Foreign Ownership Level (%) | = | N/A |
| Foreign Ownership Limit (%) | = | 40% |